Israel Invoice Model
Description of API's
-
Edition 7.2023 / 1.0

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1. General

1.1 General

FOLLOWING THE API DOCUMENT DISTRIBUTED TO SOFTWARE MANUFACTURERS AT THE BEGINNING OF JUNE 2023, THE FOLLOWING IS A SUPPLEMENTARY DOCUMENT RELATING TO THE ALLOCATION OF NUMBERS TO ISRAELI INVOICES.

IN ACCORDANCE WITH THE ECONOMIC EFFICIENCY LAW (LEGISLATIVE AMENDMENTS FOR APPLYING THE ECONOMIC POLICY FOR THE 2023 AND 2024 BUDGET YEARS) 5723-2023, IT WAS DETERMINED THAT FROM THE DATE OF APPLICATION OF THE LAW, AN ALLOCATION NUMBER FROM THE ITA WILL BE REQUIRED FOR TAX INVOICES **AS A CONDITION** FOR DEDUCTING THE INPUT TAX.

ALLOCATION NUMBERS CAN BE OBTAINED BY CONTACTING THE DESIGNATED SERVICE VIA THE INVOICE ISSUER'S API.

THOSE WHO USE MANUAL INVOICE BOOKS WILL BE GIVEN THE OPTION TO RECEIVE AN ALLOCATION NUMBER IN THE ITA'S DESIGNATED APPLICATION, BY TYPING IN THE INVOICE DETAILS.

THE FIRST YEAR OF THE LAW'S IMPLEMENTATION WILL BE CONSIDERED A PILOT PERIOD. DURING THE PILOT PERIOD, EACH INVOICE WILL RECEIVE AN ALLOCATION NUMBER, EXCEPT FOR TECHNICAL ERRORS.

THE PILOT PERIOD IS SET FOR 1/1/2024–31/12/2024, AND THEREFORE DEVELOPMENT MUST BE COMPLETED AND THE INSTRUCTIONS IN THIS DOCUMENT MUST BE IMPLEMENTED **BEFORE** THE BEGINNING OF 2024.

IT IS RECOMMENDED TO COMPLETE ALL DEVELOPMENT FOR THE FULL OPERATION PHASE BY MID-2024.

IT SHOULD BE EMPHASIZED THAT SOFTWARE PROVIDERS MAY USE EXTERNAL BROKERAGE SERVICES DEVELOPED BY OTHER MANUFACTURERS/SUPPLIERS AS OFF-THE-SHELF PRODUCTS IN ORDER TO INTERFACE WITH THE ITA'S API SERVICES.

1.2 Disclosure Obligation

THE DISCLOSURE OBLIGATION APPLIES WHEN FOUR OF THE FOLLOWING CONDITIONS ARE MET:
- *THE INVOICE AMOUNT BEFORE VAT IS GREATER THAN:*
  - *IN 2024 – THE AMOUNT BEFORE VAT IS GREATER THAN NIS 25,000 (DURING THE PILOT PERIOD).*
  - *IN 2025 – THE AMOUNT BEFORE VAT IS GREATER THAN NIS 20,000.*

- ▪ *SUBJECT TO THE DECISION OF THE FINANCE COMMITTEE, THE PILOT PERIOD MAY BE EXTENDED THOROUGH THIS YEAR AS WELL, TO BE DECIDED IN 2024.*
  - ○ *IN 2026 – THE AMOUNT BEFORE VAT IS GREATER THAN NIS 15,000.*
  - ○ *IN 2027 – THE AMOUNT BEFORE VAT IS GREATER THAN NIS 10,000.*
  - ○ *IN 2028 – THE AMOUNT BEFORE VAT IS GREATER THAN NIS 5,000.*
- • *THE INVOICE INCLUDES A NON-ZERO VAT COMPONENT.*
- • THE CUSTOMER IS A "LICENSED DEALER".
- • THE CUSTOMER HAS REQUESTED AN ALLOCATION NUMBER.

AT THE SAME TIME, AN ALLOCATION NUMBER MAY BE REQUESTED FOR ANY INVOICE, FOR ANY AMOUNT AND FOR ANY CUSTOMER.

1.3 Invoicing Process

- • THE INVOICING PROCESS WILL REMAIN IDENTICAL TO HOW IT IS TODAY. BEFORE FINALIZING THE INVOICE (AND LOCKING IT IN A PERMANENT FILE), THE INVOICE ISSUER'S NEEDS TO CONTACT THE SERVICE TO RECEIVE AN INVOICE ALLOCATION NUMBER. HOWEVER, IT IS POSSIBLE TO OBTAIN AN ALLOCATION NUMBER EVEN AFTER THE INVOICE WAS CREATED IN THE PERMANENT FILE.
- • EACH REQUEST MUST INCLUDE A SINGLE-VALUE INVOICE_ID NUMBER, AS WELL AS THE INFORMATION LISTED IN TABLE 1.

1.4 Pilot Period

DURING THE PILOT PERIOD, **ANY** VALID INVOICE WILL RECEIVE AN ALLOCATION NUMBER. THE PILOT PERIOD IS SET FOR 1/1/2024–31/12/2024, AND THEREFORE DEVELOPMENT MUST BE COMPLETED AND THE INSTRUCTIONS IN THIS DOCUMENT MUST BE IMPLEMENTED **BEFORE** THE BEGINNING OF 2024.

IT IS RECOMMENDED TO COMPLETE ALL DEVELOPMENT FOR THE FULL OPERATION PHASE BY MID-2024.

1.5 Authentication

ALL SERVICES ARE POWERED BY AN OAUTH2 PROTOCOL. FOR FURTHER INFORMATION, SEE SECTION ON "AUTHENTICATING AND ISSUING A TOKEN IN AN APPLICATION" IN THE USER MANUAL:

https://secapp.taxes.gov.il/OpenApiUserGuide/OpenApiUserGuide_EN.pdf

2. Invoice Number Allocation Service

(Supplier's Side)

2.1   Invoicing Process

- THE INVOICING PROCESS WILL REMAIN IDENTICAL TO HOW IT IS TODAY. BEFORE FINALIZING THE INVOICE (AND LOCKING IT IN A PERMANENT FILE), THE INVOICE ISSUER'S NEEDS TO CONTACT THE SERVICE TO RECEIVE AN INVOICE ALLOCATION NUMBER. HOWEVER, IT IS POSSIBLE TO OBTAIN AN ALLOCATION NUMBER EVEN AFTER THE INVOICE WAS CREATED IN THE PERMANENT FILE.
- EACH REQUEST MUST INCLUDE A SINGLE-VALUE INVOICE_ID NUMBER, AS WELL AS THE INFORMATION LISTED IN TABLE 2.1.

2.2   RETURN OF ALLOCATION NUMBERS

INSOFAR AS THE SERVICE HAS RETURNED AN ALLOCATION NUMBER FOLLOW THESE STEPS:

- SAVE THE ALLOCATION NUMBER IN THE INVOICE RECORD.
- PRINT THE ALLOCATION NUMBER ON THE INVOICE, HIGHLIGHTING OF THE 9 RIGHT-MOST DIGITS UNDER "ALLOCATION NUMBER" (IN ADDITION TO THE INTERNAL REFERENCE NUMBER ASSIGNED BY THE ACCOUNTING SOFTWARE).
- INCLUDE THE 9 RIGHT-MOST DIGITS IN THE DESIGNATED FIELD AS PART OF THE DETAILED REPORT.

2.3   SERVICE DESCRIPTION:

Approval

Version and status	V1.0(beta)
Sandbox url	https://openapi.taxes.gov.il/shaam/tsandbox/Invoices/v1/Approval
Production Url	--
Authorizations	OAuth2: User Restricted
Header Parameters	Accept optional
Application/json	Content-Type optional
Request Body Schema	Application/json

Request:

Table 2.1

Serial	API Field Name	Field Description	Field Type	H/R	Notes	Uniform File Field Number
1	Invoice_ID	Internal ID/Relationship	A50	M	Bookkeeping number/single-value ID	*1243
2	Invoice_Type	Document type	N4	M	According to the document types in Table B1	1203
3	Vat_Number	Invoice issuer's licensed dealer number	N9	M	If reporting in a dealers' union, the dealer number and not the union number	1202
4	Union_Vat_Number	The document issuer's VAT dealer number	N9	CM	Included when the dealer (document issuer) reports in a dealers' union, partnership, etc.	*1236
5	Invoice_Reference_Number	Document (reference) number	A20	CM	Mandatory if issued to permanent file	1204
6	Customer_VAT_Number	Customer's licensed dealer number	N9	CM	When the customer is a licensed dealer	1215
7	Customer_Name	Customer name	A25	O		1207
8	Invoice_Date	Document date YYYY-MM-DD	A10	M	The date printed on the document	1230
9	Invoice_Issuance_Date	Document issuance date YYYY-MM-DD	A10	M	The document's date of issuance, which is an automatic date generated by the system and cannot be changed by the user	1205
10	Branch_ID	Branch ID	A7	O		1231
11	Accounting_Software_Number	Software registration number	N8	M	The registration certificate number of the software on which the document was generated. If there is no registration certificate, enter 99999999.	1006
12	Client _Software_Key	Invoice issuer's client key with the software publisher	A50	O		*1244
13	Amount_Before_Discount	Amount before discount	N12.2	M		1219
14	Discount	Discount	N12.2	M	Absolute value – enter the discount amount without the minus sign.	1220
15	Payment_Amount	Total amount excl. VAT	N12.2	M		1221
16	VAT_Amount	Total VAT amount	N12.2	M		1222
17	Payment_Amount_Including_VAT	Total amount incl. VAT	N12.2	M		1223
18	Invoice_Note	Notes on the invoice	A100	O		None
19	Action	The action that was selected	N3	CM	4 – Tax invoice originating from a pro forma invoice	None

Serial	API Field Name	Field Description	Field Type	H/R	Notes	Uniform File Field Number
20	Vehicle_License_Number	Vehicle registration number	N10	F	For future use	None
21	Phone_Of_Driver	Driver's mobile number	A10	F	For future use	None
22	Arrival_Date	Arrival date YYYY-MM-DD	A10	F	For future use	None
23	Estimated_Arrival_Time	Estimated arrival time HH:MM	A5	F	For future use	None
24	Transition_Location	Transition location according to codes table	N2	F	For future use	None
25	Delivery_Address	The delivery address	A60	F	For future use	None
26	Additional_information	Additional information	N4	F	For future use	None

Table 2.2

<u>ITEMS * N</u>

Serial	API Field Name	Field Description	Field Type	H/R	Notes	Uniform File Field Number
1	Index	Document line number	N6	O		1255
2	Catalog_Id	Item number (cat. no./SKU)	A13	O		1259
3	Category	Item category	N6	O	**	*1276
4	Description	Item description	A30	O		1260
5	Measure_Unit_Description	The unit of measurement	A20	O		1263
6	Quantity	Quantity	N12.2	O		1264
7	Price_Per_Unit	Price per unit	N12.2	O		1265
8	Discount	Item discount	N12.2	O		1266
9	Total_Amount	Total amount per line, excl. VAT, net of discount	N12.2	O		1267
10	VAT_Rate	VAT rate	N2.2	O		1268
11	VAT_Amount	Total VAT amount	12.2	O		*1277

* THE FIELD DOES NOT EXIST IN THE UNIFORM FILE STRUCTURE AS OF THE DOCUMENT'S DATE OF PUBLICATION, BUT WILL BE ADDED IN THE FUTURE.

** THE FIRST CHARACTER IS USED TO INDICATE GOODS (1) OR SERVICES (2). 5 ADDITIONAL CHARACTERS INDICATE THE SUBCATEGORY, AS ATTACHED IN THE SUBCATEGORY APPENDIX.

Table 2.3: Codes

Line Item	Explanation	Code
Required field	If the field is not filled out, the movement is not recorded.	M
Mandatory/optional field	If the field exists in the system, it must be filled out.	**H/R**
Future field	Not required at the moment. May be required in the future	F
Conditional mandatory field	If the condition for the field is met, the field is mandatory.	CM

Table 2.4: Classification of Goods

Item classification code	Item type
00001	Animals and animal products
00002	Fruit/vegetables
00003	Foods
00004	Mineral products
00005	Chemicals
00006	Plastic/rubber products
00007	Furs, leather goods
00008	Trees and wood products
00009	Textile products (clothing & garments)
00010	Head & foot accessories
00011	Stone/glass products
00012	Metals
00013	Machinery/electrical appliances
00014	Transportation
99999	Miscellaneous

ADDITIONAL NOTES:
1. WHEN IT COMES TO A PERIODIC INVOICE BASED ON *DELIVERY NOTES, THE DETAILS OF THE INVOICE ARE NOT AVAILABLE.*
2. *THE DELIVERY NOTE NUMBERS SHOULD BE WRITTEN IN THE "ITEM NUMBER" FIELD (1259), SIMILAR TO AUTONOMOUS INVOICES.*
3. *LICENSED DEALER NUMBER AND CUSTOMER NAME ARE MANDATORY WHEN REQUIRED BY LAW.*
4. *ALL THE FIELDS IN THE UNIFORM FILE MARKED WITH AN ASTERISK (*) ARE FIELDS THAT DO NOT EXIST IN THE FILE IN A UNIFORM FORMAT*

Table 2.5: Types of documents

Document Code in the Uniform File	Document Type	Allocation Number *	Notes
300	Invoice/transaction invoice	No	
305	Tax invoice	Yes	
** 306	Tax invoice I	No	Future use, not available in the uniform file
310	Periodic tax invoice	Yes	
320	Tax invoice/receipt	Yes	
330	Credit tax invoice	Yes	
** 331	Credit tax invoice I	No	Future use, not available in the uniform file
** 332	Pro forma invoice	Yes	See explanation in Article 3.5

Success Response

Http code	Http Message	More Information	Example
200	OK	An approved invoice will receive a confirmation number	{ "Status": 200, "Message": "Invoice approved", "Confirmation_number": "20230628054428380179010998" }
		If the value of the confirmation number is 0, check the error list	"Status": 200, "Message": [{ "errors": [{ "code": 432, "message": "Customer VAT Number is incorrect", "param": "Customer_VAT_Number", "location": "validation" }] }, { "errors": [{ "code": 434, "message": "Invoice date is more than two weeks old", "param": "Invoice_Date", "location": "validation" }] }], "Confirmation_Number": 0

Error responses

See chapter 5

2.4 SPECIAL ALLOCATION FOR DEALERS REPORTING CASH-BASED TRANSACTIONS

IN CERTAIN CASES, THE VAT LAW ALLOWS YOU TO ISSUE A TAX INVOICE ONLY AFTER RECEIVING THE MONEY FROM THE CUSTOMER. IN CASES WHERE THE CUSTOMER REQUIRES AN ORDER CONFIRMATION FROM THE SUPPLIER PRIOR TO PAYMENT, THE SUPPLIER WILL BE ABLE TO REQUEST A ***CONFIRMATION NUMBER*** THROUGH THE PRELIMINARY DOCUMENT: PRO FORMA INVOICE - DOCUMENT CODE 332 (TABLE 2.2). THE CONFIRMATION NUMBER WILL APPEAR ON THE PRELIMINARY DOCUMENT WITH A NOTE SAYING: "***INPUT TAX FOR THIS DOCUMENT CANNOT BE OFFSET***".

THE CUSTOMER WILL BE ABLE TO VERIFY, BEFORE MAKING THE PAYMENT, WHETHER AN ORDER CONFIRMATION NUMBER HAS BEEN RECEIVED IN THEIR PERSONAL AREA.

ONLY WHEN THE PRELIMINARY DOCUMENT IS CONVERTED TO ONE OR MORE TAX INVOICES WILL THE RESULTING ALLOCATION NUMBER BE PRINTED ON THE TAX INVOICES. TO ASSOCIATE TAX INVOICES TO THEIR RESPECTIVE PRELIMINARY DOCUMENTS, SEND AN ACTION REQUEST TO THE SERVICE (ACTION=4)WHEN A TAX INVOICE BEARS THE ***ID OF THE PRELIMINARY DOCUMENT (INVOICE_ID).***

CLARIFICATION – IT IS POSSIBLE THAT, FOR ANY ONE SPECIFIC PRO FORMA INVOICE THAT RECEIVED PRIOR APPROVAL, SEVERAL TAX INVOICES WILL BE ISSUED WHOSE TOTAL AMOUNT WILL BE LIMITED TO THE AMOUNT OF THE INITIAL ALLOCATION GIVEN TO THE SPECIFIC PRO FORMA INVOICE.

3. Service for Retrieving Allocated Invoice Details

(Customer's Side)

3.1 GENERAL

THIS SERVICE WILL BE OPERATED ON THE SIDE OF THE CUSTOMER (THE RECIPIENT OF THE INVOICE) USING THE ALLOCATION NUMBER.

THE PURPOSE OF THE SERVICE IS TO ENABLE CUSTOMERS TO RETRIEVE INVOICE DETAILS, IN ORDER TO STREAMLINE THE PROCESS OF ENTERING INVOICE DETAILS IN THE CUSTOMER'S ACCOUNTING SYSTEM.

THE SERVICE WILL RETURN THE INVOICE DETAILS ACCORDING TO TABLES **2.2 +** 3.3.

3.2 SERVICE DESCRIPTION:

Invoice-Information

Version and status	V1.0(beta)
Sandbox url	https://openapi.taxes.gov.il/shaam/tsandbox/ /invoice-information/v1/details
Production Url	
Authorizations	OAuth2: User Restricted
Header Parameters Application/json	Accept optional, Content-Type optional
Request Body Schema	Application/json

Request:

Table 3.1

Serial	API Field Name	Field Description	Field Type	H/R	Notes	Uniform File Field Number
1	Customer_VAT_Number	Customer's licensed dealer number	N9	M	Recipient's customer number	1215
2	Confirmation_Number	Invoice allocation number	A30	M	You may send the shortened number (9 right-most digits), or any allocation number received when the document was issued.	
3	Vat_Number	Invoice issuer's licensed dealer number	N9	CM	Mandatory only if requested in the reply.	1202

Success Response:

Http code	Http Message	More Information	Example

200	OK	Invoice information as described in tables 3.3 and 2.2	{
			  "Invoice_Type": 305,
			  "Vat_Number": 777777715,
			  "Union_Vat_Number": 125847553,
			  "Invoice_Reference_Number": "975626515",
			  "Customer_VAT_Number": 18,
			  "Customer_Name": "שם הלקוח",
			  "Invoice_Date": "2023-04-08",
			  "Invoice_Issuance_Date": "2023-04-08",
			  "Amount_Before_Discount": 10000.8,
			  "Discount": 1700.14,
			  "Payment_Amount": 8300.66,
			  "VAT_Amount": 170.17,
			  "Payment_Amount_Including_VAT": 10000.8,
			  "Invoice_Note": "הערות",
			  "Items": [
			    {
			      "Index": 7446,
			      "Catalog_ID": "5569875437",
			      "Category": 15,
			      "Description": "תיאור הפריט",
			      "Measure_Unit_Description": "קילו",
			      "Quantity": 450.5,
			      "Price_Per_Unit": 99.9,
			      "Discount": 5.8,
			      "Total_Amount": 115.8,
			      "VAT_Rate": 17,
			      "VAT_Amount": 5.8
			    }
			  ]

		For correct information please send VAT number	

Error Response:

See chapter 5

Table 3.3

Serial	API Field Name	Field Description	Field Type	Notes	Uniform File Field Number
1	Invoice_Type	Document type	N4	According to the document types in Table B1	1203
2	Vat_Number	Invoice issuer's licensed dealer number	N9	If reporting in a dealers' union, the dealer number and not the union number	1202
3	Union_Vat_Number	The document issuer's VAT dealer number	N9	Included when the dealer (document issuer) reports in a dealers' union, partnership, etc.	*1236
4	Invoice_Reference_Number	Document (reference) number	A20	Mandatory if issued to permanent file	1204
5	Customer_VAT_Number	Customer's licensed dealer number	N9	When the customer is a licensed dealer	1215
6	Customer_Name	Customer name	A25		1207
7	Invoice_Date	Document date YYYY-MM-DD	A10	The date printed on the document	1230
8	Invoice_Issuance_Date	Document issuance date YYYY-MM-DD	A10	The document's date of issuance, which is an automatic date generated by the system and cannot be changed by the user	1205
9	Amount_Before_Discount	Amount before discount	N12.2		1219
10	Discount	Discount	N12.2	Absolute value - Please transfer the discount amount without the minus sign.	1220
11	Payment_Amount	Total amount excl. VAT	N12.2		1221
12	VAT_Amount	Total VAT amount	N12.2		1222
13	Payment_Amount_Including_VAT	Total amount incl. VAT	N12.2		1223
14	Invoice_Note:				

4. Emergency Allocation Numbers

THE ITA IS PREPARING FOR EVENTS OF **EXCEPTIONAL FAILURE** IN ITS COMPUTER SYSTEMS AND/OR OF ITS COMMUNICATIONS PROVIDER THAT, FOR TECHNOLOGICAL REASONS, PREVENT THE ITA FROM ALLOCATING INVOICE NUMBERS.

TO PREPARE FOR THIS, IT IS NECESSARY TO CONTACT THE SERVICE AND OBTAIN EMERGENCY ALLOCATION NUMBERS, SAVE THE NUMBERS ON FILE, AND NOTIFY THE ITA THAT THE EMERGENCY NUMBERS WERE USED AFTER THE EVENT HAS ENDED.

4.1 SERVICE FOR RETRIEVING EMERGENCY NUMBER BATCHES

4.1.1 GENERAL

- TO PREPARE FOR EMERGENCY, CONTACT THE SERVICE TO OBTAIN EMERGENCY ALLOCATION NUMBERS AND KEEP THEM ON FILE.

- IT SHOULD BE EMPHASIZED THAT EMERGENCY NUMBER MAY BE USED ONLY IN THE EVENT OF A SYSTEM FAILURE, AND ONLY AFTER A MINIMUM NUMBER OF FAILED ALLOCATION ATTEMPTS (5) VIA THE NORMAL SERVICE (SECTION 3.1). IT IS CLARIFIED THAT THE MINIMUM NUMBER OF FAILED ALLOCATION ATTEMPTS MAY VARY ACCORDING TO POLICY, WHICH MAY BE UPDATED FROM TIME TO TIME.

- SOFTWARE VENDORS WILL BE REQUIRED TO DOCUMENT FAILED ALLOCATION ATTEMPTS MADE ON THE NORMAL SERVICE IN THEIR INTERNAL SYSTEM LOGS.

- REPLENISHING THE INVENTORY OF EMERGENCY NUMBERS VIA THE SERVICE IS IN ACCORDANCE WITH THE ITA'S POLICY, WHICH MAY BE UPDATED FROM TIME TO TIME.

- THE AMOUNT OF EMERGENCY NUMBERS IS ACCORDING TO POLICY, WHICH MAY BE UPDATED FROM TIME TO TIME.

- WHEN REQUESTING ADDITIONAL NUMBERS AFTER ALL OR SOME OF THE AVAILABLE NUMBERS HAVE BEEN USED, NEW EMERGENCY NUMBERS WILL BE ISSUED DEPENDING ON THE AMOUNT OF UNUTILIZED NUMBERS.

- ONCE THE FAILURE EVENTS ENDS, ALL INVOICE DETAILS MUST BE REPORTED TO THE ITA, INCLUDING THE EMERGENCY NUMBERS, AS DETAILED IN ARTICLE 4.2.

4.1.2 SERVICE DESCRIPTION

Emergency Confirmation Numbers

Version and status	V1.0(beta)
Sandbox url	https://openapi.taxes.gov.il/shaam/tsandbox/emergency-invoices/v1/confirmationNumbers
Production Url	--
Authorizations	OAuth2: User Restricted
Header Parameters Application/json	Accept optional Content-Type optional
Request Body Schema	Application/json

Request:

Table 4.1.1

Serial	API Field Name	Field Description	Field Type	H/R	Notes	Uniform File Field Number
1	Vat_Number	Invoice issuer's licensed dealer number	N9	M		1202

Success Response

Http code	Http Message	More Information	Example

200	OK	Up to 10 emergency confirmation numbers per vat_number	```json
			{
			    "Status": 200,
			    "Message": [
			        "20230629115237471809107 95",
			        "20230629115237471809106 12",
			        "20230629115237471809108 36",
			        "20230629115237471809106 80",
			        "20230629115237471809107 63",
			        "20230629115237471809102 70",
			        "20230629115237471809106 32",
			        "20230629115237471809107 65",
			        "20230629115237471809103 54",
			        "20230629115237471809106 77"
			    ]
			}
			``

		10 unused Emergency confirmation numbers exist for Vat_Number	```json
			{
			    "Status": 200,
			    "Message": "10 unused Emergency confirmation numbers exist for Vat_Number"
			}
			``

Error responses

See chapter 5

4.2 SERVICES FOR TRANSMITTING INVOICES WITH EMERGENCY NUMBERS

4.2.1 General

- IN THE EVENT OF EXCEPTIONAL FAILURE WHEN GENERATING AN INVOICE, USE AN ALLOCATION NUMBER THAT WAS ISSUED IN ADVANCE CONTACTING THE SERVICE (ARTICLE 4.1).

- ONCE THE FAILURE EVENT ENDS, THE ITA MUST BE NOTIFIED OF ALL EMERGENCY NUMBERS USED VIA THE SERVICE FOR TRANSMITTING INVOICES WITH EMERGENCY NUMBERS.

- EACH NUMBER CAN **ONLY BE USED ONCE**.

- EACH NOTICE MUST INCLUDE THE INVOICE'S SINGLE-VALUE INVOICE_ID NUMBER, AS WELL AS THE INFORMATION LISTED IN TABLES 4.2.1 + 2.2

4.2.2 SERVICE DESCRIPTION:

Approval

Version and status	V1.0(beta)
Sandbox url	https://openapi.taxes.gov.il/shaam/tsandbox/emergency-invoices/v1/Approval
Production Url	--
Authorizations	OAuth2: User Restricted
Header Parameters	Accept optional
Application/json	Content-Type optional
Request Body Schema	Application/json

Request:

Table 4.2.1

Serial	API Field Name	Field Description	Field Type	H/R	Notes	Uniform File Field Number
1	Invoice_ID	Internal ID/Relationship	A50	M	Bookkeeping number/single-value ID	*1243
2	Invoice_Type	Document type	N4	M	According to the document types in Table B1	1203

Serial	API Field Name	Field Description	Field Type	H/R	Notes	Uniform File Field Number
3	Vat_Number	Invoice issuer's licensed dealer number	N9	M	If reporting in a dealers' union, the dealer number and not the union number	1202
4	Union_Vat_Number	The document issuer's VAT dealer number	N9	CM	Included when the dealer (document issuer) reports in a dealers' union, partnership, etc.	*1236
5	Invoice_Reference_Number	Document (reference) number	A20	CM	Mandatory if issued to permanent file	1204
6	Customer_VAT_Number	Customer's licensed dealer number	N9	CM	When the customer is a licensed dealer	1215
7	Customer_Name	Customer name	A25	O		1207
8	Invoice_Date	Document date YYYY-MM-DD	A10	M	The date printed on the document	1230
9	Invoice_Issuance_Date	Document issuance date YYYY-MM-DD	A10	M	The document's date of issuance, which is an automatic date generated by the system and cannot be changed by the user	1205
10	Branch_ID	Branch ID	A7	O		1231
11	Accounting_Software_Number	Software registration number	N8	M	The registration certificate number of the software on which the document was generated. If there is no registration certificate, enter 99999999.	1006
12	Client _Software_Key	Invoice issuer's client key with the software publisher	A50	O		*1244
13	Amount_Before_Discount	Amount before discount	N12.2	M		1219
14	Discount	Discount	N12.2	M	Absolute value - Please transfer the discount amount without the minus sign.	1220
15	Payment_Amount	Total amount excl. VAT	N12.2	M		1221
16	VAT_Amount	Total VAT amount	N12.2	M		1222
17	Payment_Amount_Including_VAT	Total amount incl. VAT	N12.2	M		1223
18	Invoice_Note	Notes on the invoice	A100	O		None
19	Action	The action that was selected	N3	CM	4 – Tax invoice originating from a pro forma invoice	None
20	Vehicle_License_Number	Vehicle registration number	N10	F	For future use	None

Serial	API Field Name	Field Description	Field Type	H/R	Notes	Uniform File Field Number
21	Phone_Of_Driver	Driver's mobile number	A10	F	For future use	None
22	Arrival_Date	Arrival date YYYY-MM-DD	A10	F	For future use	None
23	Estimated_Arrival_Time	Estimated arrival time HH:MM	A5	F	For future use	None
24	Transition_Location	Transition location according to codes table	N2	F	For future use	None
25	Delivery_Address	The delivery address	A60	F	For future use	None
26	Additional_information	Additional information	N4	F	For future use	None
27	Emergency_Confirmation_Number	Emergency allocation number	A30	M	Each emergency number can only be used once.	None

Success Response

Http code	Http Message	More Information	Example

200	OK	An approved invoice will receive the emergency confirmation number as the final confirmation number	{
			  "Status": 200,
			  "Message": "Invoice approved",
			  "Confirmation_number": "20230628054283801779010998"
			}

		If the value of the confirmation number is 0, check the error list	"Status": 200,
			  "Message": [
			    {
			      "errors": [
			        {
			          "code": 432,
			          "message": "Customer VAT Number is incorrect",
			          "param": "Customer_VAT_Number",
			          "location": "validation"
			        }
			      ]
			    },
			    {
			      "errors": [
			        {
			          "code": 434,
			          "message": "Invoice date is more than two weeks old",
			          "param": "Invoice_Date",
			          "location": "validation"
			        }
			      ]
			    }
			  ],
			  "Confirmation_Number": 0

		emergency confirmation number can be used only one time	{
			"Status": 200,
			"Message": "emergency confirmation number can be used only one time",
			"Confirmation_Number": 0
			}

		No matching emergency confirmation number found	{
			"Status": 200,
			"Message": "no matching Emergency confirmation number found",
			"Confirmation_Number": 0
			}

Error responses

See chapter 5

5. Error Responses Table: - Error Response

Http code	Http Message	More Information	Help
400	Bad Request	object syntax Invalid	Check client side Json for syntax errors
401	Unauthorized	Cannot pass the security checks that are required by the target API or operation, Enable debug headers for more details	Make sure OAuth2 protocol is set and that the Token is up to date
403	Forbidden	You don't have permission to access this service	Check permission for the service
404	Not Found	No resources match requested URI	Check URI is correct
406	Not Acceptable	Server cannot fulfill request	Check permission for the Vat_numebr
422	Unprocessable Entity	Validate: temporary:///swagger/shaam_tsandbox_invoices_v1.js	One or more of the parameters don't match the schema. Check the JSON in swagger for specific error.
500	Internal Server Error	Error_Id	Make sure all permissions exist before contacting help desk.

6. Changes in Detailed Reporting (PCN874)

"*Shortened* allocation number" – the last 9 characters of the allocation number

In the invoice record (movement record), both on the transaction side and on the input side, the *shortened* allocation number must be reported.

Name	Technical Description	Notes
Record type (document type)	A ((1	See table of values attached
VAT file number – of the counterparty in the transaction	N(9)	In the transactions record- the counterparty is the customer In the inputs record - the counterparty is the supplier
Invoice date/reference number	(8)N	In the format YYYYMMDD
Reference group	(4)A	
Reference number	N(9)	9 right-most characters
VAT amount on invoice	N(9)	Rounded to the nearest Shekel
+/- sign: credit/invoice **for the account amount**	A ((1	Cancellation/credit from supplier or to the customer is **always a negative number**
Invoice amount	N(10)	Always 100%, always positive, rounded to the nearest Shekel
Shortened allocation number New	N(9)	

7. Support

For your convenience, guidelines for using the development and testing portal:

https://secapp.taxes.gov.il/OpenApiUserGuide/OpenApiUserGuide_EN.pdf

Questions and requests for clarification can be directed to:

invoices@taxes.gov.il